Sage Intelligence Reporting

Sage 300 ERP 2012

Sage 300 ERP Intelligence Release Notes

Table of Contents

Release Notes

Introduction

These Release Notes contain important information about new features and resolved issues in Sage Intelligence Reporting. The notes within this document highlight the changes made between the release of Sage ERP 6.0 and Sage 300 ERP 2013.

New Features

New Reports

The following new reports below have been included with Sage ERP 2013 software.

Sales AR Master Report

This report is located in the Sales folder in the Report Manager.

- This is a sales report that reflects sales information generated from the AR module within Sage 300 ERP 2013.
- Displays detailed line item sales information by customer, invoice description, and stock items sold.
- Displays Gross Profit and Gross Profit Percentage.

Sample Company Inc.

SALES MASTER - AR

For the period from 01 Jan 2020 to 01 Sep 2020

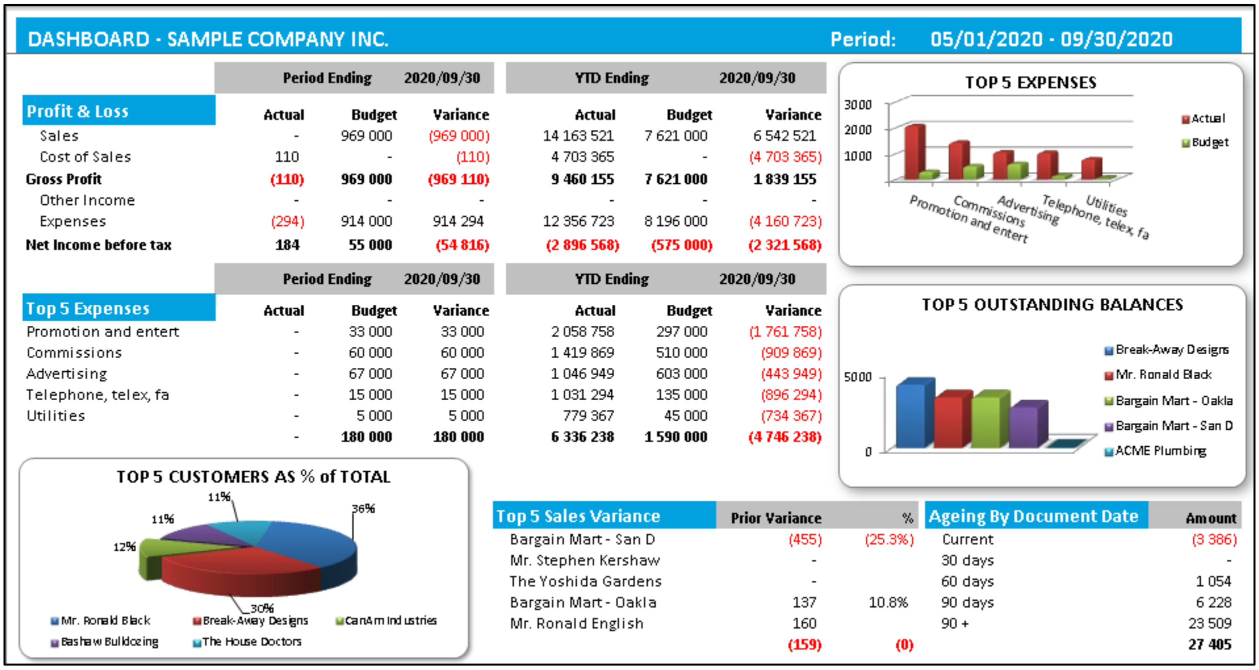
SalesPerson Name1	(All)
Category Code	(All)
Commodity Code	(All)
Distribution Name	(All)
Document Type	(All)

Customer Number-Name	Item Number	Invoice Descriptio	Unit of Measure	Quantity	Cost of Goods Sold	Sale Amount HC	Gross Profit	GP %	Adjustment Amount	Discount Amount
1100 - Bargain Mart - San Diego						186.30	186.30	100.0%		
	(blank)	Desk Sales				186.30	186.30	100.0%		
1105 - Bargain Mart - Oakland				4.00		451.20	451.20	100.0%		
	MAINT	Maintenance labor	HOUR	2.00		64.00	64.00	100.0%		
			HRS	1.00		32.00	32.00	100.0%		
	(blank)	Desk Sales		1.00		355.20	355.20	100.0%		
1200 - Mr. Ronald Black				108.00	291.00	838.30	547.30	65.3%		
	BK-360	Swivel Mounting Brack	EA	5.00	221.00	303.00	82.00	27.1%		
	CA-59	RG 59 Cable	FT	100.00	40.00	70.00	30.00	42.9%		
	MNGT	Management time	HOUR	2.00	30.00	90.00	60.00	66.7%		
	(blank)	Labor		1.00		375.30	375.30	100.0%		
1400 - Coastal Electric Company				3.00		975.00	975.00	100.0%		
	(blank)	Rental Income		1.00		425.00	425.00	100.0%		
		(blank)		2.00		550.00	550.00	100.0%		

Dashboard AR Analysis Report

This report is located in the Dashboard folder within the Report Manager.

- This is a dashboard report for managers who want a summarized view of what of what is happening within the organization.
- Displays the Profit and Loss YTD and Fiscal Period Figures
- Displays Top 5 Sales Variances
- Displays Top 5 Expenses
- Displays Top 5 Customers



DASHBOARD - SAMPLE COMPANY INC. Period: 05/01/2020 - 09/30/2020

Profit & Loss	Period Ending 2020/09/30 Actual	Budget	Variance	YTD Ending 2020/09/30 Actual	Budget	Variance
Sales	-	969 000	(969 000)	14 163 521	7 621 000	6 542 521
Cost of Sales	110	-	(110)	4 703 365	-	(4 703 365)
Gross Profit	**(110)**	**969 000**	**(969 110)**	**9 460 155**	**7 621 000**	**1 839 155**
Other Income	-	-	-	-	-	-
Expenses	(294)	914 000	914 294	12 356 723	8 196 000	(4 160 723)
Net Income before tax	**184**	**55 000**	**(54 816)**	**(2 896 568)**	**(575 000)**	**(2 321 568)**

Top 5 Expenses	Period Ending 2020/09/30 Actual	Budget	Variance	YTD Ending 2020/09/30 Actual	Budget	Variance
Promotion and entert	-	33 000	33 000	2 058 758	297 000	(1 761 758)
Commissions	-	60 000	60 000	1 419 869	510 000	(909 869)
Advertising	-	67 000	67 000	1 046 949	603 000	(443 949)
Telephone, telex, fa	-	15 000	15 000	1 031 294	135 000	(896 294)
Utilities	-	5 000	5 000	779 367	45 000	(734 367)
	-	**180 000**	**180 000**	**6 336 238**	**1 590 000**	**(4 746 238)**

Top 5 Sales Variance	Prior Variance	%
Bargain Mart - San D	(455)	(25.3%)
Mr. Stephen Kershaw	-	
The Yoshida Gardens	-	
Bargain Mart - Oakla	137	10.8%
Mr. Ronald English	160	
	(159)	**(0)**

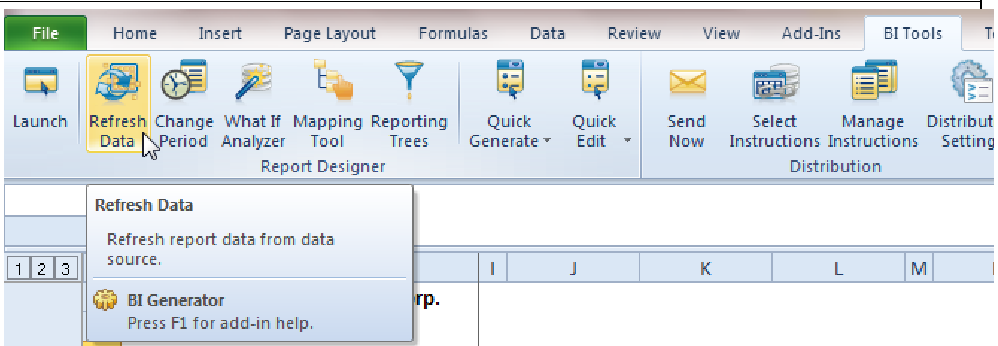
Ageing By Document Date	Amount
Current	(3 386)
30 days	-
60 days	1 054
90 days	6 228
90 +	23 509
	27 405

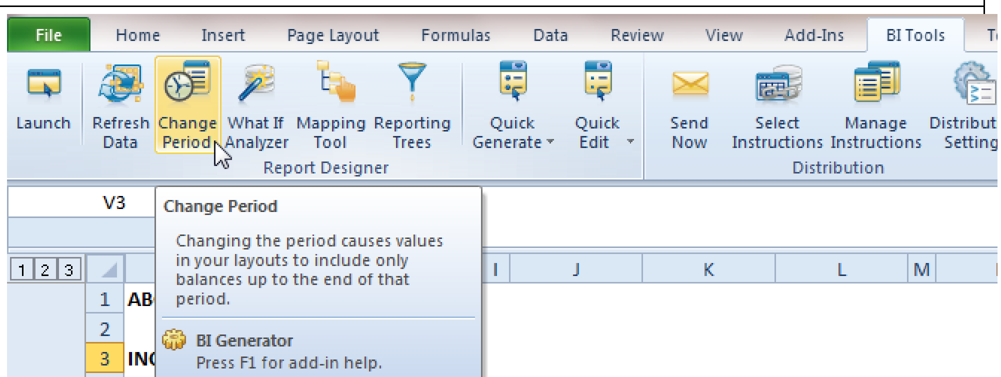
Free Reports and Templates

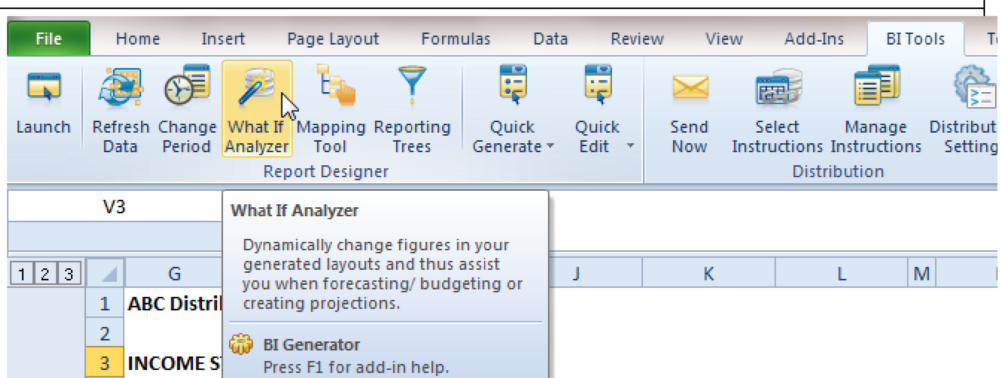
There are also free reports available for Sage 300 ERP 2013 that can be downloaded from the Sage Alchemex BI Community site BI Community Free Report Templates. This website is updated regularly with new reports.

NOTE: Any reports that are downloaded from the BI Community will need to be imported individually or imported using the Bulk Import feature within the Report Manager.

Report Designer: New BI Tools Tool Tips Added

<table>
<tr><td>Description</td><td>Useful Tool Tips have been added to selected buttons within the BI Tools ribbon tab to ensure the purpose of each function is clear. Simply hover a cursor over the button and the tool tip will appear automatically.</td></tr>
<tr><td>Location</td><td>Report Designer Buttons
Financial Reports Designer > BI Tools Tab
Distribution Buttons
Any Sage Intelligence Reporting Report > BI Tools Tab</td></tr>
<tr><td>Sample Screenshot</td><td>






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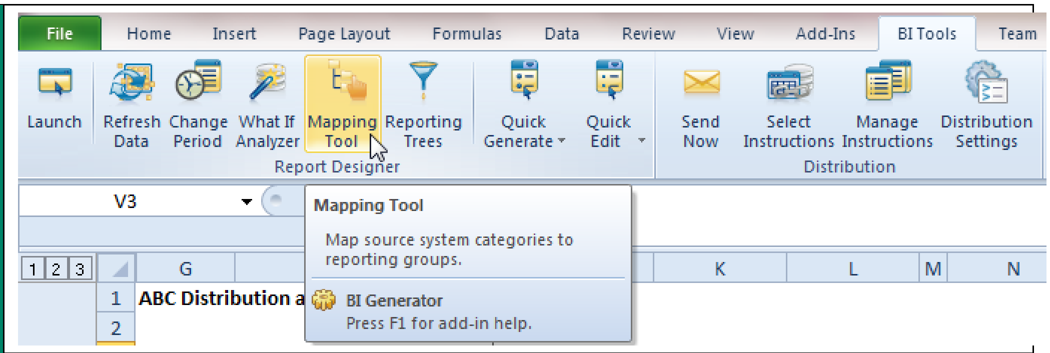
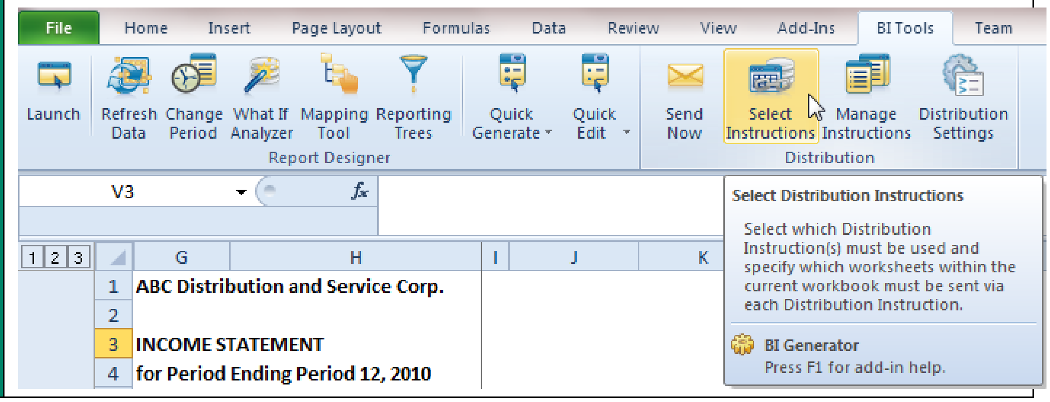

File
Home
Insert
Page Layout
Formulas
Data
Review
View
Add-Ins
BI Tools
Team
Launch
Refresh Data
Change Period
What If Analyzer
Mapping Tool
Reporting Trees
Quick Generate
Quick Edit
Send Now
Select Instructions
Manage Instructions
Distribution Settings
Report Designer
Distribution
Mapping Tool
Map source system categories to reporting groups.
BI Generator
Press F1 for add-in help.
ABC Distribution a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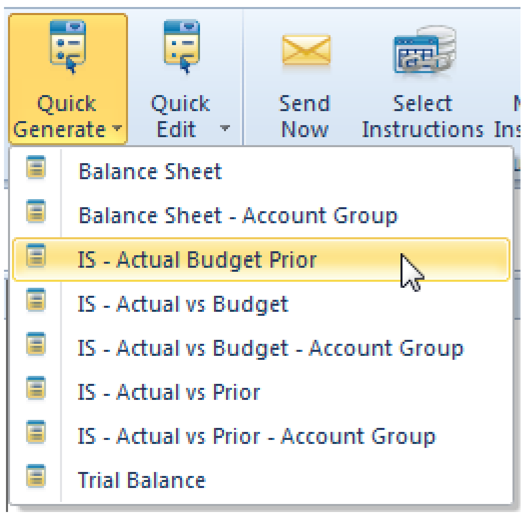
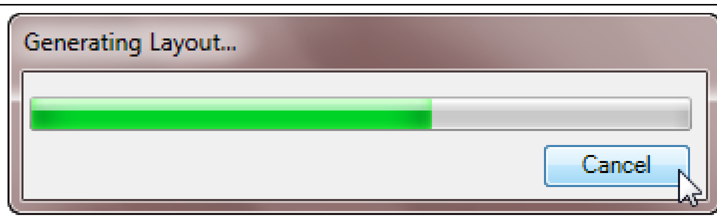
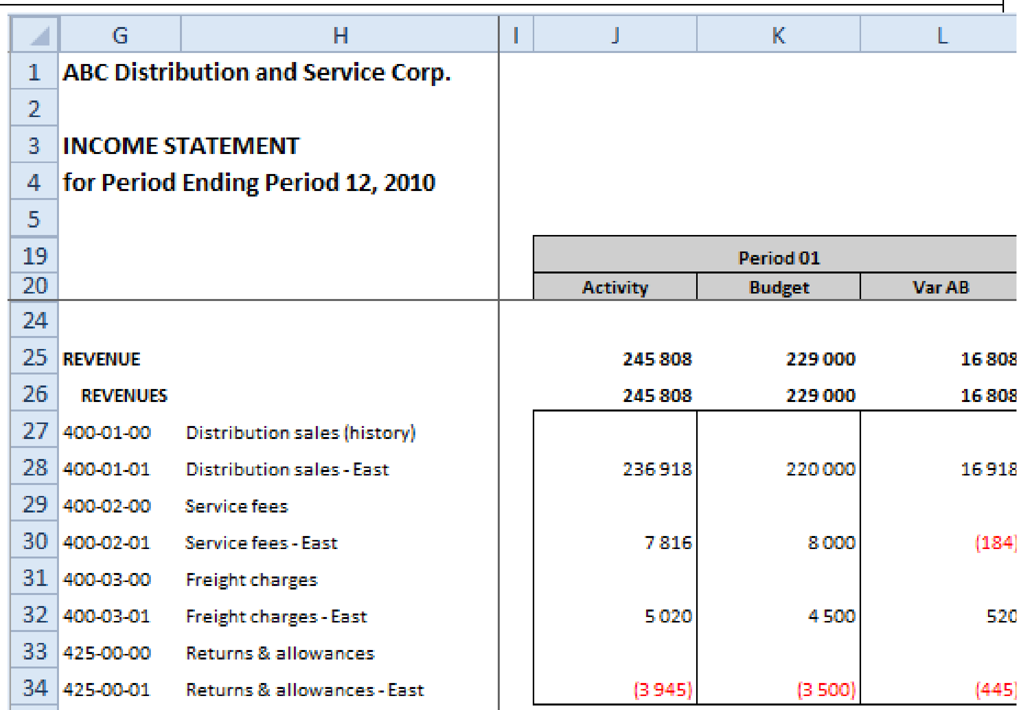
Add-Ins
BI Tools
Team
Launch
Refresh Data
Change Period
What If Analyzer
Mapping Tool
Reporting Trees
Quick Generate
Quick Edit
Send Now
Select Instructions
Manage Instructions
Distribution Settings
Report Designer
Distribution
Select Distribution Instructions
Select which Distribution Instruction(s) must be used and specify which worksheets within the current workbook must be sent via each Distribution Instruction.
BI Generator
Press F1 for add-in help.
ABC Distribution and Service Corp.
INCOME STATEMENT
for Period Ending Period 12, 2010

Report Designer: Progress Bar

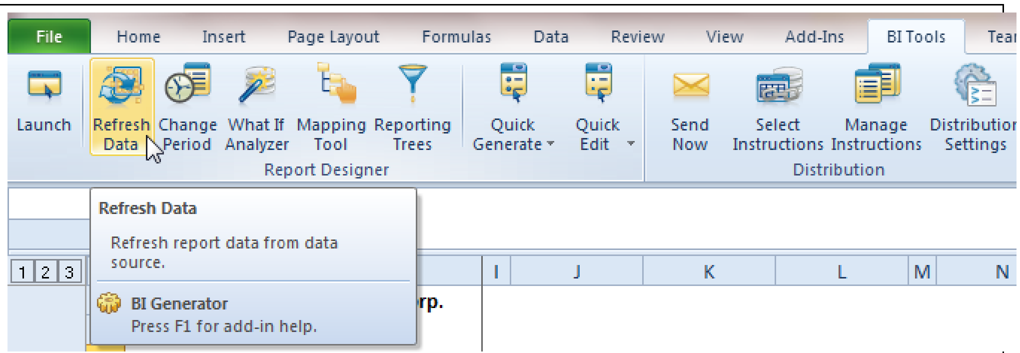
Description	Previously when generating layouts with the Report Designer software there was no way to cancel the generation of a report layout mid-way. This meant that if a mistake was made during the design of the layout, users would need to wait until the layout had finished generating before being able to correct the design mistake. Furthermore there was no indicator for users to track the progress of the layout generation. Sage Intelligence Reporting now displays a progress bar when any layouts are generated using the Report Designer. This progress bar has a 'Cancel' button allowing users to cancel report layout generation before the report has finished generating. Especially useful for eliminating the need to wait unnecessarily if large datasets are being reported off.
Location	Financial Report Designer > Report Designer > Generate Layout
Sample Screenshot	
	

Report Designer: Improved ‘Refresh Data’

Description	The ‘Refresh Data’ function refreshes the data in your workbook. For example if someone has added new accounts in your accounting package, and you have created and linked a layout, the refresh data will bring through all new accounts or remove deleted accounts if you have created and linked the layout. Previously in Sage Intelligence Reporting, using the ‘Refresh Data’ function within any Report Designer enabled report (i.e. Financial Reports Designer) would result in any new accounts being highlighted in a color and moved to the bottom of the account grouping within the open report – this would require you to do some manual formatting and re-ordering work to get your report presentable. Improvements have been made to the Refresh Data function within Sage Intelligence Reporting to ensure that you no longer need to perform any manual work after new accounts are discovered. The Refresh Data function will now ensure that all new accounts are placed into the correct account groupings in the correct order (ordered by account number) with the same formatting as the rest of the report (complex custom formatting support is limited).
Location	Financial Reports Designer > BI Tools Tab > Refresh Data
Sample Screenshot	



	G	H	I	J	K	L
1	**ABC Distribution and Service Corp.**					
2						
3	**INCOME STATEMENT**					
4	**for Period Ending Period 12, 2010**					
5						
19					Period 01	
20				Activity	Budget	Var AB
24						
25	**REVENUE**			**245 808**	**229 000**	**16 808**
26	**REVENUES**			**245 808**	**229 000**	**16 808**
27	400-01-00	Distribution sales (history)				
28	400-01-01	Distribution sales - East		236 918	220 000	16 918
29	400-02-00	Service fees				
30	400-02-01	Service fees - East		7 816	8 000	(184)
31	400-03-00	Freight charges				
32	400-03-01	Freight charges - East		5 020	4 500	520
33	425-00-00	Returns & allowances				
34	425-00-01	Returns & allowances - East		(3 945)	(3 500)	(445)


File
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Add-Ins
BI Tools
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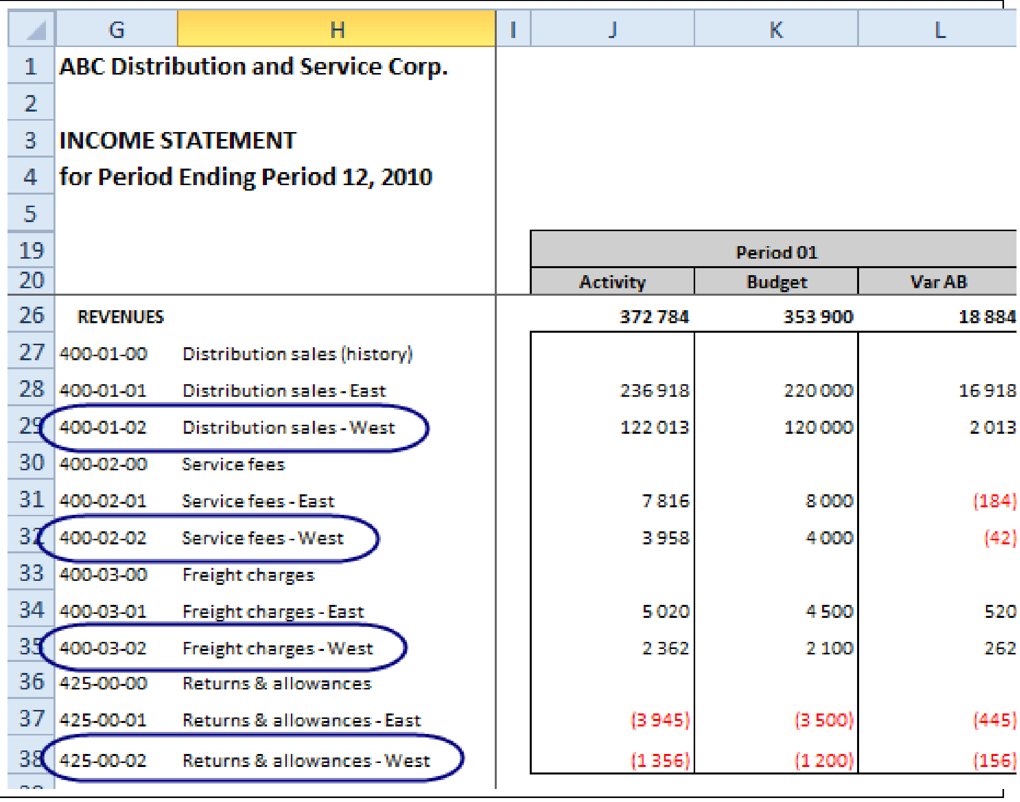
Change Period
What If Analyzer
Mapping Tool
Reporting Trees
Quick Generate
Quick Edit
Send Now
Select Instructions
Manage Instructions
Distribution Settings
Report Designer
Distribution
Refresh Data
Refresh report data from data source.
BI Generator
Press F1 for add-in help.

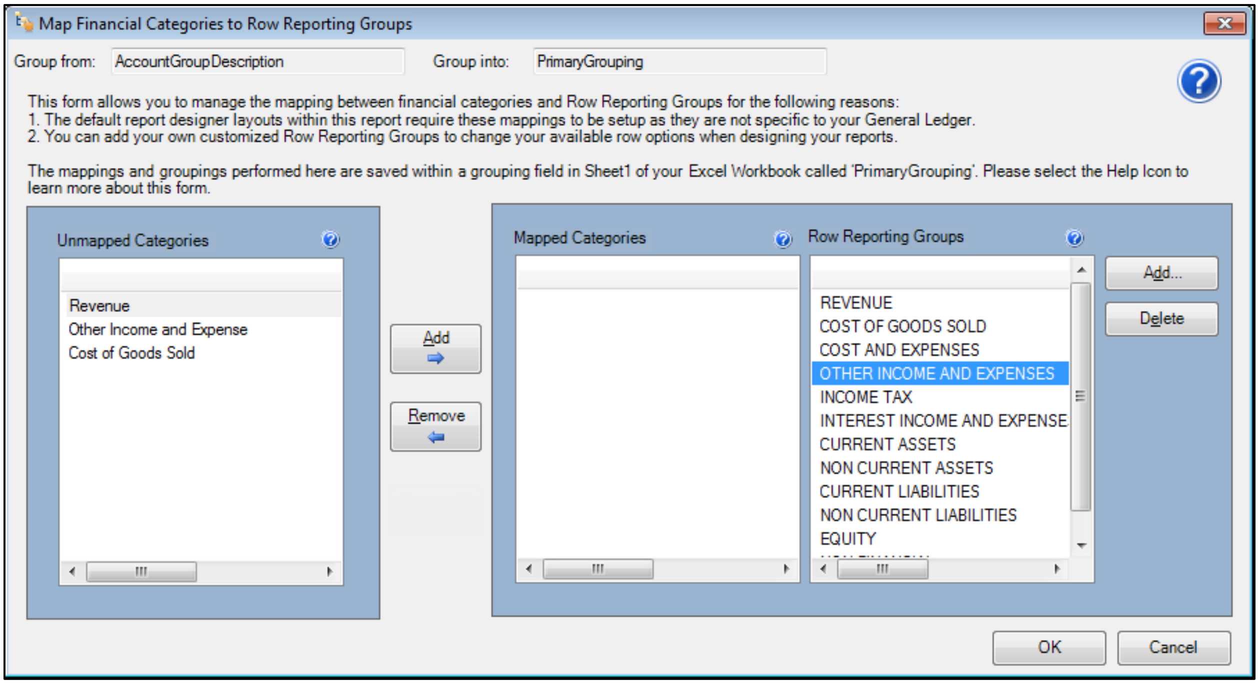

ABC Distribution and Service Corp.
INCOME STATEMENT
for Period Ending Period 12, 2010
Period 01
Activity
Budget
Var AB
REVENUES 372 784 353 900 18 884
400-01-00 Distribution sales (history)
400-01-01 Distribution sales - East 236 918 220 000 16 918
400-01-02 Distribution sales - West 122 013 120 000 2 013
400-02-00 Service fees
400-02-01 Service fees - East 7 816 8 000 (184)
400-02-02 Service fees - West 3 958 4 000 (42)
400-03-00 Freight charges
400-03-01 Freight charges - East 5 020 4 500 520
400-03-02 Freight charges - West 2 362 2 100 262
425-00-00 Returns & allowances
425-00-01 Returns & allowances - East (3 945) (3 500) (445)
425-00-02 Returns & allowances - West (1 356) (1 200) (156)

Enhanced Report Designer Mapping Tool

Due to popular demand the Report Designer's mapping tool has been enhanced within this release of Sage Intelligence Reporting with the most notable enhancement being the ability for end-users to natively add and delete Row Reporting Groups from within the Mapping Tool's interface.

Location:

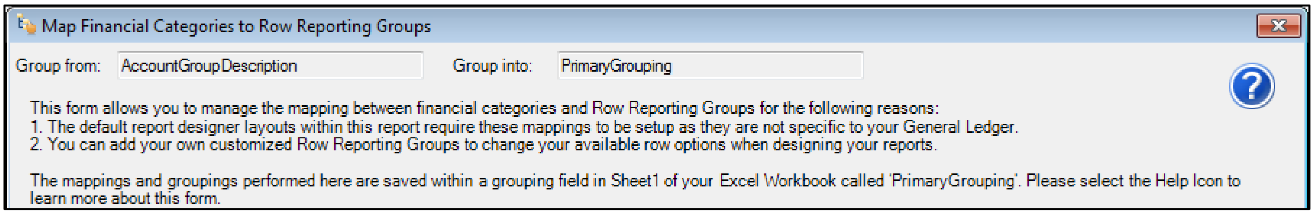
- Run Report Designer Report with unmapped categories/accounts
- Select 'Mapping Tool' from BI Tools ribbon tab after running out a Report Designer Report



Minor User Interface Update

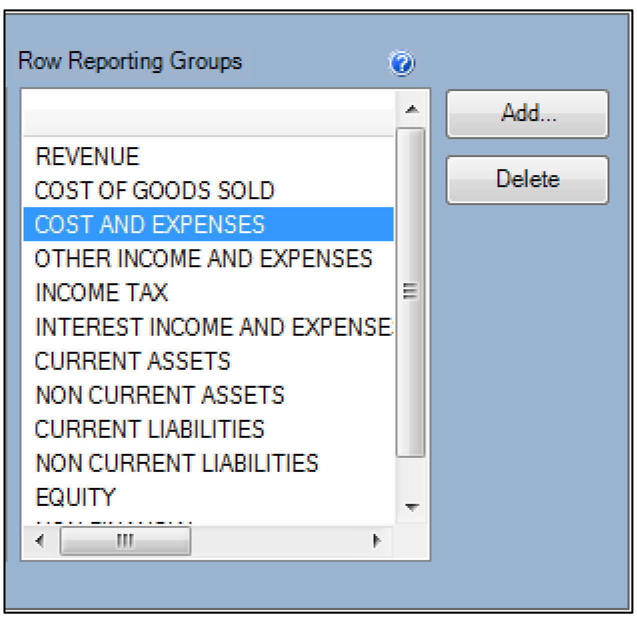
The Mapping Tool has been improved with a more descriptive explanation of the purpose of the Mapping Tool; research showed that new users often did not necessarily understand the reason for this tool popping up the first time a Report Designer report is run. Each of the column lists has been widened to accommodate longer values and the help icon has been enlarged and now links directly to an improved help file topic on the Mapping Tool instead of only popping up a basic textbox.

In addition, a selected item within the ‘Unmapped Categories’ list would previously lose its highlight once focus was given to another list on the form – this has now been resolved and the item retains its highlight, making this form easier and faster to use.



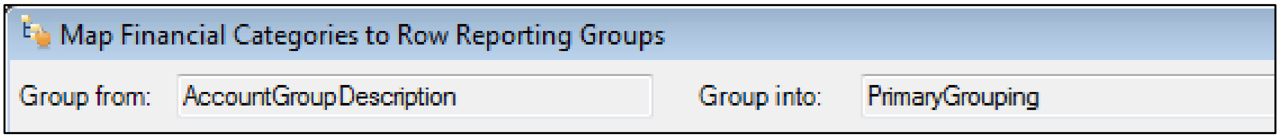
Ability to Add and Delete Row Reporting Groups

Based on requests to give users more control of the Row Reporting Groups that the Report Designer uses to group GL accounts on a layout, end-users can now take full control of their reporting layouts by adding their own new reporting groups and deleting existing reporting groups.



‘Group from’ and ‘Group into’ Fields Now Visible

The Mapping Tool now shows very clearly that it has been configured to use predetermined fields from within your Report Designer report to perform mappings. The objective of showing the Group from and Group into fields is to ensure users understand that the ‘Available Categories’ field list can be sourced from different fields within your report, like Account Number for example (allowing you to map account numbers to Row Reporting Groups instead of mapping standard grouping categories to Row Reporting Groups).

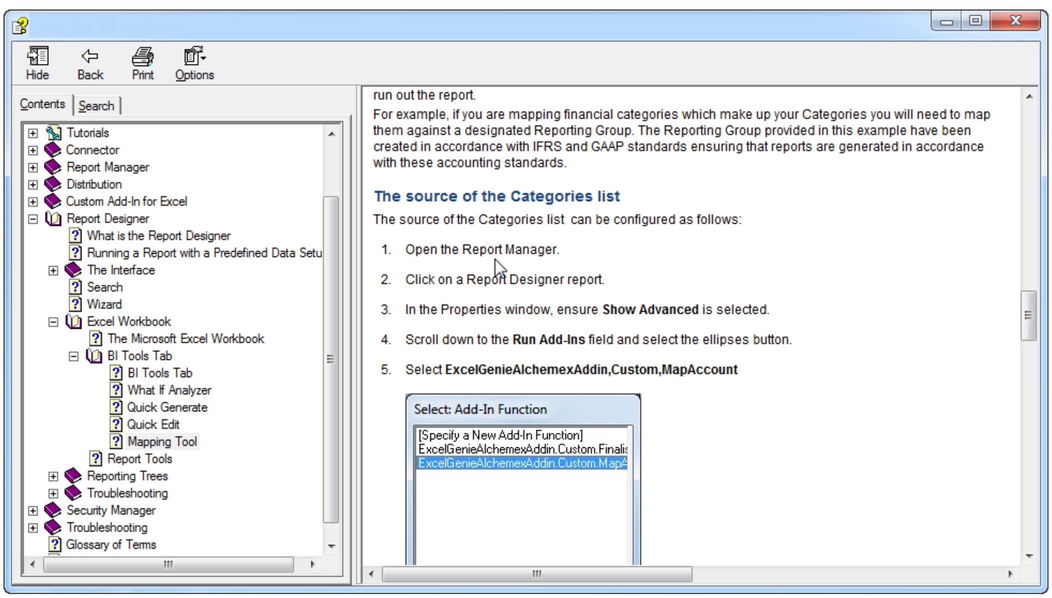


Improved Performance

The Mapping Tool now maps categories to Row Reporting Groups faster than ever, as we opened up the ability for users to add their own Row Reporting Groups we also made sure the Mapping Tool’s internal logic was reviewed to handle larger amounts of Row Reporting Groups even quicker.

Mapping Tool section within Help File Improved

The Mapping Tool section has been reviewed and improved to ensure that the users can get access to the correct level of detail if required. Additionally, instructions on how to configure the mapping tool to use different ‘Group from’ fields have been added to the same help file topic.



Performing Mappings Now No Longer Mandatory Upfront

Previously users were forced to map their Available Categories to Row Reporting Groups before being allowed to run out Report Designer Reports. This rule has now been relaxed in favor of explaining the purpose of the Mapping Tool clearly and then giving users more control over when they would like to approach the design of their reports. The Mapping Tool can then be accessed via the BI Tools Ribbon tab once the report has run out into MS Excel.

Report Designer Layout Text Column Auto-size

Previously any text columns placed into a Report Designer layout would not automatically size according to the content within them, usually needing users to manually resize the second column like account description. The need for this manual action has now been eliminated and the Report Designer now correctly sizes each text column according to the longest value that the field contains, saving you the time needed to resize manually.

Location:

- Generate a Report Designer layout with text columns.

	G	H	I	J	K	L
1	**Global Enterprises**					
2						
3	**INCOME STATEMENT**					
4	**for Period Ending Period 12, 2010**					
5						
19					**Period 01**	
20				**Activity**	**Budget**	**Var AB**
24						
25	**REVENUE**			**372 784**	**353 900**	**18 884**
26	**REVENUES**			**372 784**	**353 900**	**18 884**
27	400-01-00	Distribution sales (history)				
28	400-01-01	Distribution sales - East		236 918	220 000	16 918
29	400-01-02	Distribution sales - West		122 013	120 000	2 013
30	400-02-00	Service fees				
31	400-02-01	Service fees - East		7 816	8 000	(184)
32	400-02-02	Service fees - West		3 958	4 000	(42)
33	400-03-00	Freight charges				
34	400-03-01	Freight charges - East		5 020	4 500	520
35	400-03-02	Freight charges - West		2 362	2 100	262

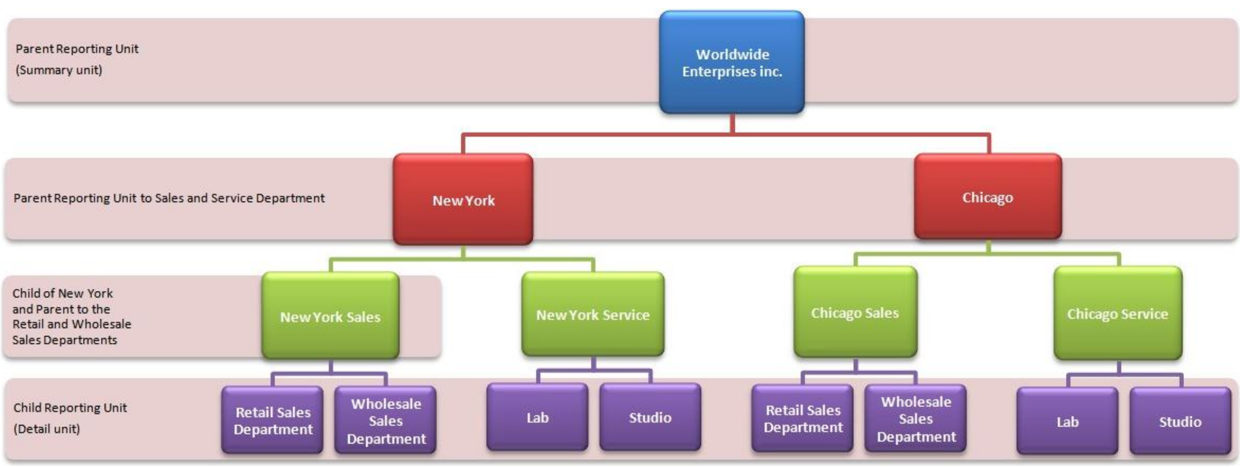
Report Designer Row Loading Indicator

In the event of many Row Reporting Groups being selected for use within a Report Designer layout, the ‘edit layout’ manager may take a bit longer to load rows giving the impression of an unresponsive form. To avoid this perception, a circular progress indicator has been added to the ‘Rows’ section of the Report Designer layout manager and will appear immediately if the software detects that loading rows will take longer than usual.

Location:

- Load an existing Report Designer layout via the ‘Launch’ button within BI Tools tab
- Quick edit an existing Report Designer layout via BI Tools tab

Report Designer: New Reporting Trees



Report Designer: Reporting Trees

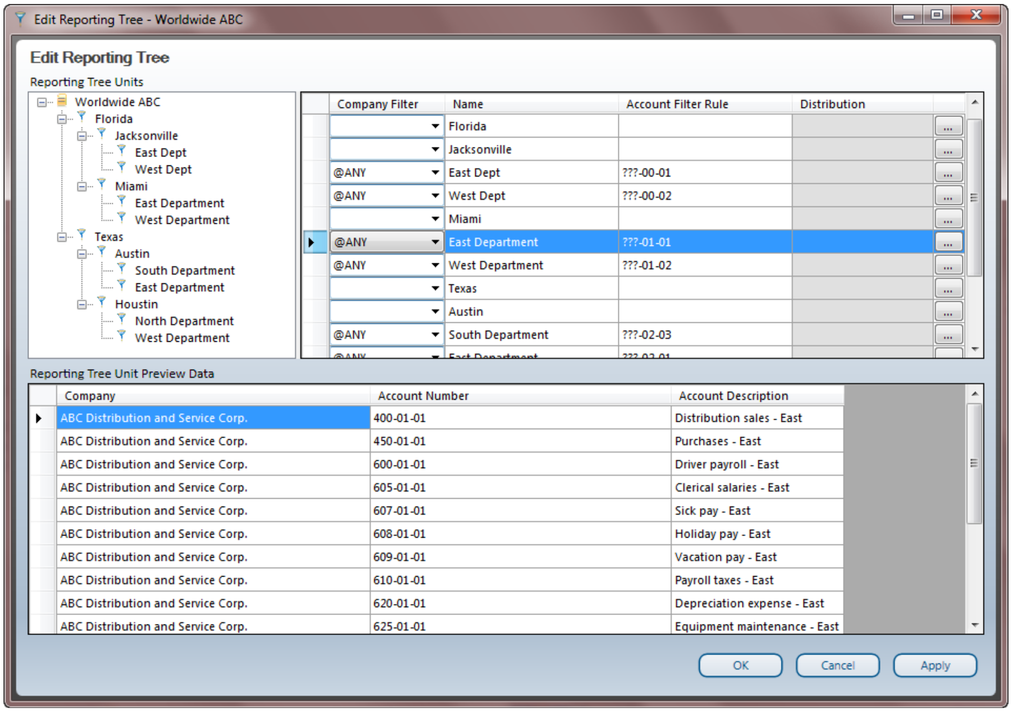
One of the highlight features within Sage Intelligence Reporting is the inclusion of Reporting Trees. Although you can create financial reports without the aid of a reporting tree, a reporting tree allows you to model a very sophisticated reporting structure and view your organization in many different ways with the click of a button. Some companies may have very complex corporate hierarchies that require hundreds of tree units, as well as other hierarchies that require much fewer tree units.

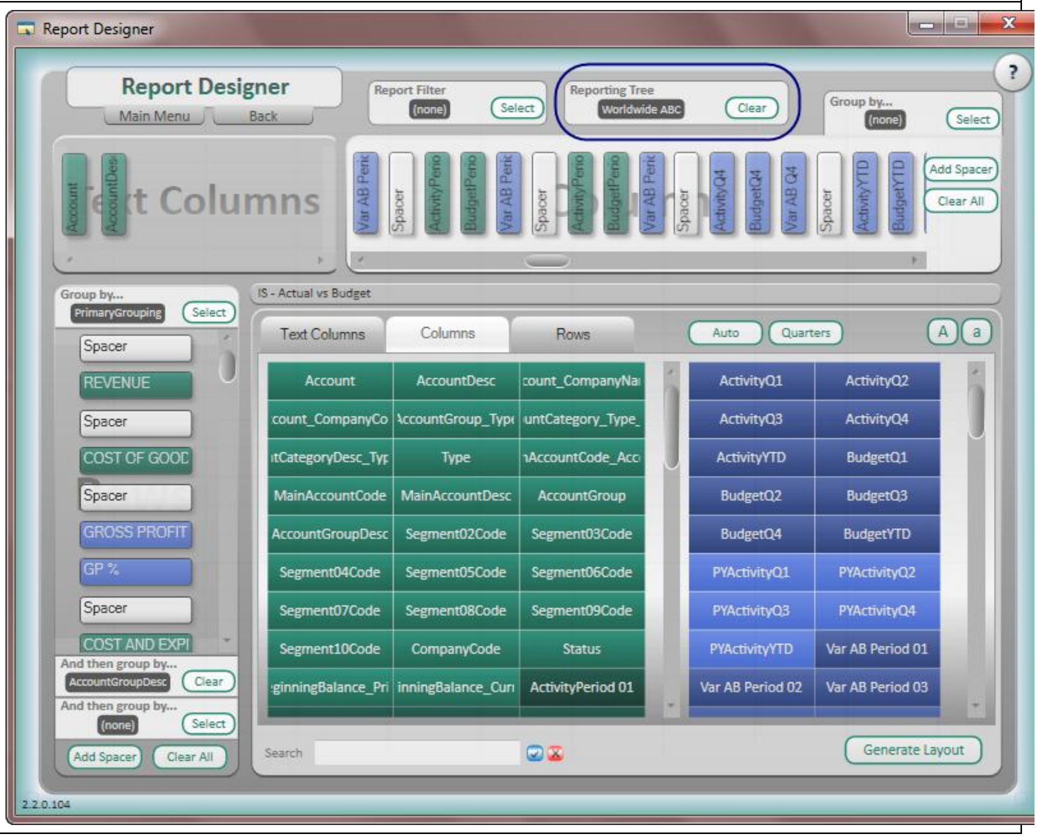
Most organizations have a hierarchical structure in which departments (or other business units) report to one or more higher-level units. In a traditional organizational chart, the lower units on the chart typically report to increasingly higher units.

Sage Intelligence Reporting uses the term reporting unit for each box in an organizational chart. A reporting unit can be an individual department from the general ledger, or it can be a higher-level, summary unit that combines information from other reporting units. For a Report Designer layout that includes a reporting tree, one report is generated for each reporting unit and at the summary level. All of these reports use the text columns, row and column layouts that are specified in the Report Designer.

Each reporting tree contains a group of reporting units. Sage Intelligence Reporting allows you to easily add or change reporting units without requiring a change to your financial data. After saving a Reporting Tree, simply link it to one or more Report Designer layouts that you have saved within your workbook.

Location	Financial Reports Designer > BI Tools tab Consolidated Financial Reports Designer > BI Tools tab
Sample Screenshots	 


Edit Reporting Tree - Worldwide ABC
Edit Reporting Tree
Reporting Tree Units
Worldwide ABC
Florida
Jacksonville
East Dept
West Dept
Miami
East Department
West Department
Texas
Austin
South Department
East Department
Houston
North Department
West Department
Company Filter
Name
Account Filter Rule
Distribution
@ANY
???-00-01
???-00-02
???-01-01
???-01-02
???-02-03
Reporting Tree Unit Preview Data
Company
Account Number
Account Description
ABC Distribution and Service Corp.
400-01-01
450-01-01
600-01-01
605-01-01
607-01-01
608-01-01
609-01-01
610-01-01
620-01-01
625-01-01
Distribution sales - East
Purchases - East
Driver payroll - East
Clerical salaries - East
Sick pay - East
Holiday pay - East
Vacation pay - East
Payroll taxes - East
Depreciation expense - East
Equipment maintenance - East
OK
Cancel
Apply


Report Designer
Report Designer
Main Menu
Back
Report Filter
(none)
Select
Reporting Tree
Worldwide ABC
Clear
Group by...
(none)
Select
Text Columns
Add Spacer
Clear All
Group by...
PrimaryGrouping
Select
Spacer
REVENUE
COST OF GOOD
GROSS PROFIT
GP %
COST AND EXPI
And then group by...
AccountGroupDesc
Clear
And then group by...
(none)
Select
Add Spacer
Clear All
IS - Actual vs Budget
Text Columns
Columns
Rows
Auto
Quarters
A
a
Account
AccountDesc
Type
MainAccountCode
MainAccountDesc
AccountGroup
AccountGroupDesc
Segment02Code
Segment03Code
Segment04Code
Segment05Code
Segment06Code
Segment07Code
Segment08Code
Segment09Code
Segment10Code
CompanyCode
Status
ActivityPeriod 01
ActivityQ1
ActivityQ2
ActivityQ3
ActivityQ4
ActivityYTD
BudgetQ1
BudgetQ2
BudgetQ3
BudgetQ4
BudgetYTD
PYActivityQ1
PYActivityQ2
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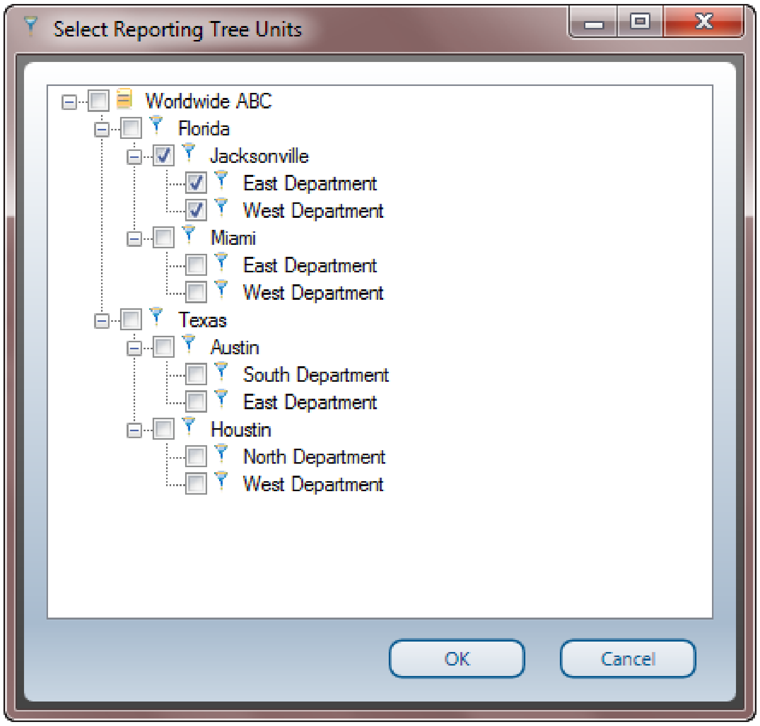
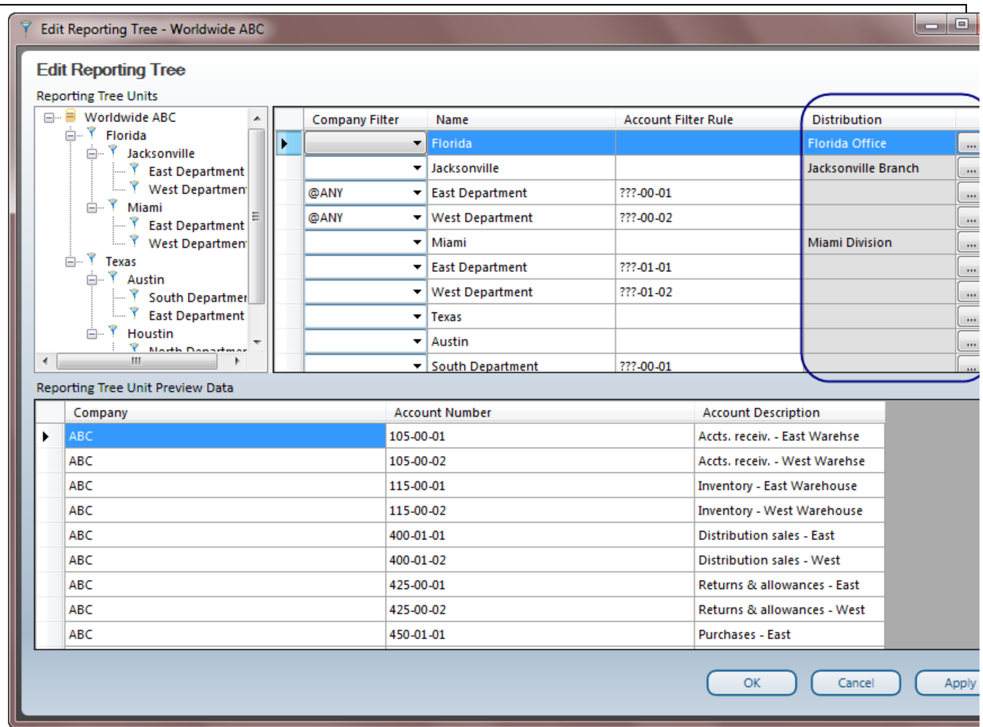
PYActivityQ4
PYActivityYTD
Var AB Period 01
Var AB Period 02
Var AB Period 03
Search
Generate Layout
2.2.0.104

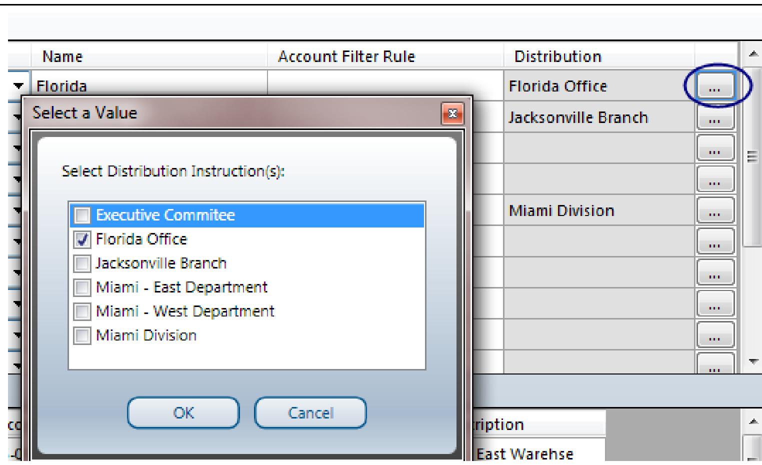
	

Report Designer: Linking Reporting Tree Units to Distribution Instructions

Description	Once a report is generated using Sage Intelligence Reporting, Distribution Instructions need to be selected manually to set up links between worksheets inside a report and available Distribution Instructions. These links or relationships are stored within the report workbook only meaning that every new workbook needs to have the links set up manually. The new Reporting Tree enhancements made to the Report Designer in Sage Intelligence Reporting allows users to save time by eliminating the need to manually select Distribution Instructions every time a new report is generated. By specifying which Distribution Instructions should be linked to each Reporting Tree unit before layout generation, these settings are stored inside the Reporting Tree which saves its data centrally with the Sage Intelligence Reporting reports repository. Once a Reporting Tree has Distribution Instructions linked to any of its units, relationships between the resulting worksheets and available Distribution Instructions will be set up automatically during layout generation, saving users the need to manually set these relationships up.
Location	Report Designer Enabled Report > BI Tools Toolbar > Reporting Trees

Sample Screenshots





All Reports: New Report Distribution

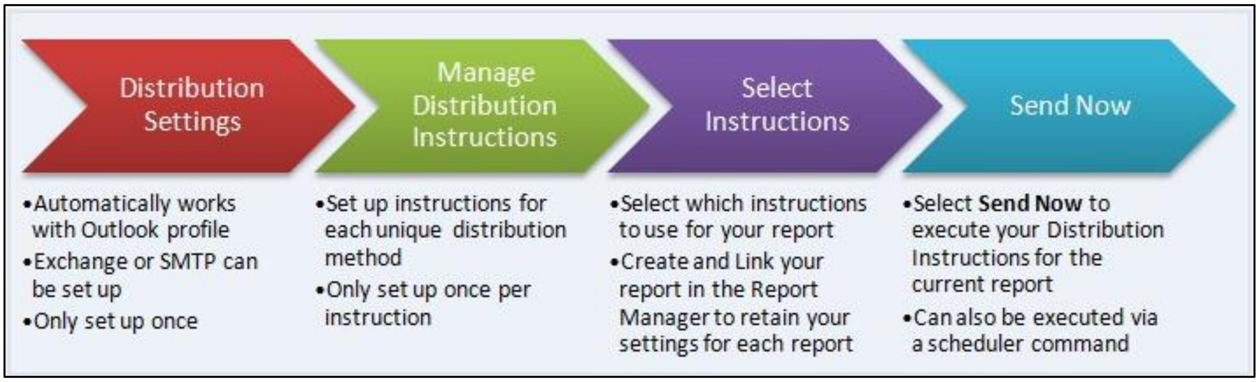
Improve workflow and speed up business processes by automating report delivery and distribution. Report distribution is a powerful feature which saves time and effort by allowing you to send reports to a file, ftp site, or email in a number of standard formats.

Simply set up which reports you would like to distribute, whether you would like them in Microsoft Excel, MHMTL or PDF and who it should be sent to. You can even create custom criteria for sending out reports.

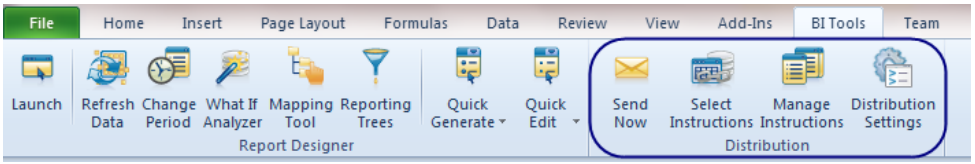
Features include the ability to customize each email format, use your existing outlook profile, and address book, or specify a SMTP or Exchange server. The same report can be set up to be distributed to different destinations.

Distribution is ideal for sending reports out to line managers or providing corporate management with tailored reports.

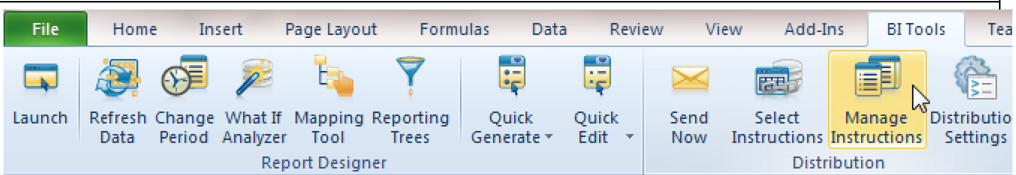
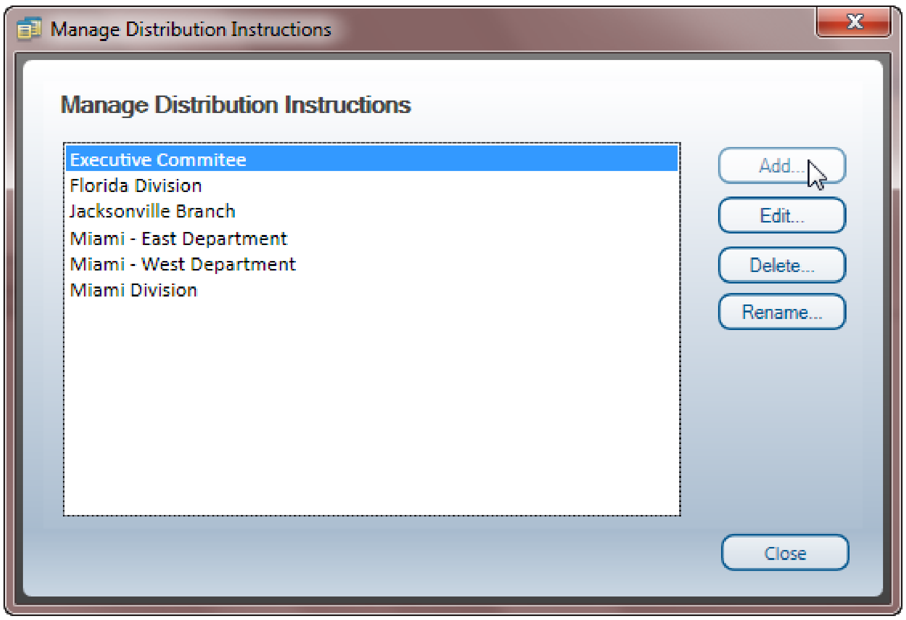
Process Flow



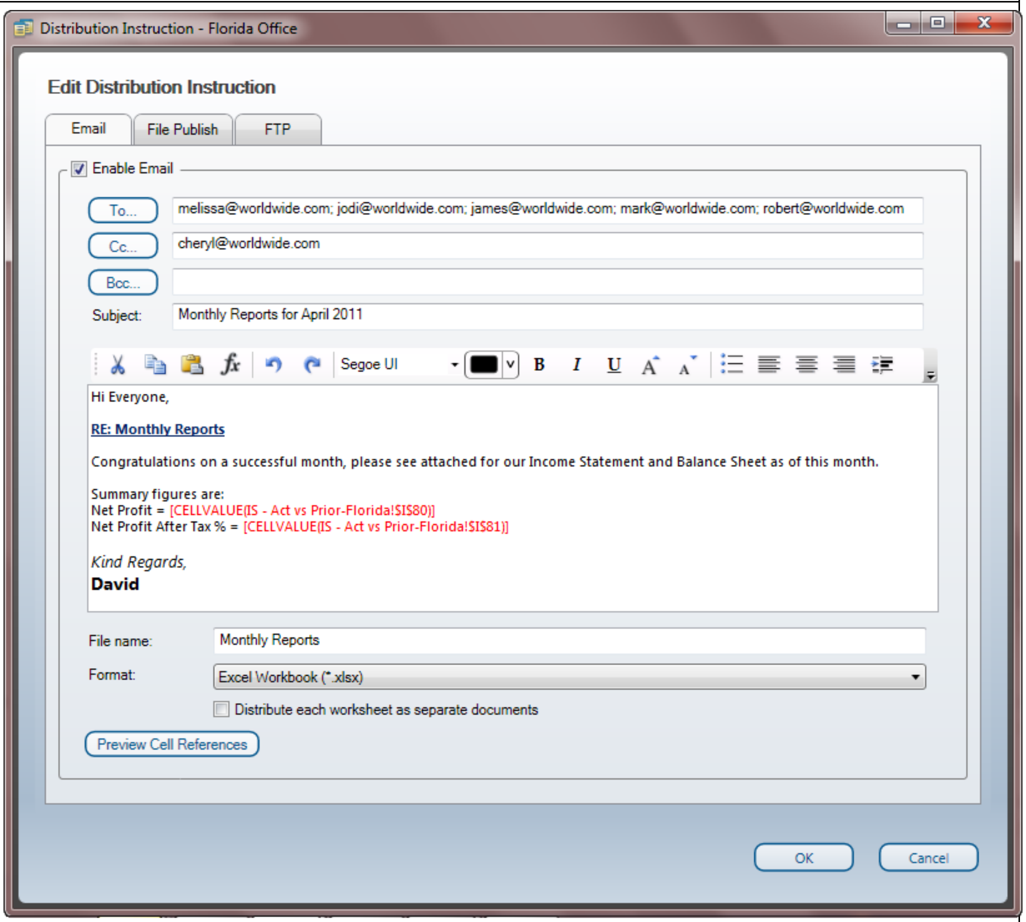
BI Tools Tab Extension

Description	The BI Tools tab now contains additional functionality to cater for the new powerful report distribution engine within Sage Intelligence Reporting.
Location	Any Sage Intelligence Reporting Report > BI Tools Tab
Sample Screen shot	

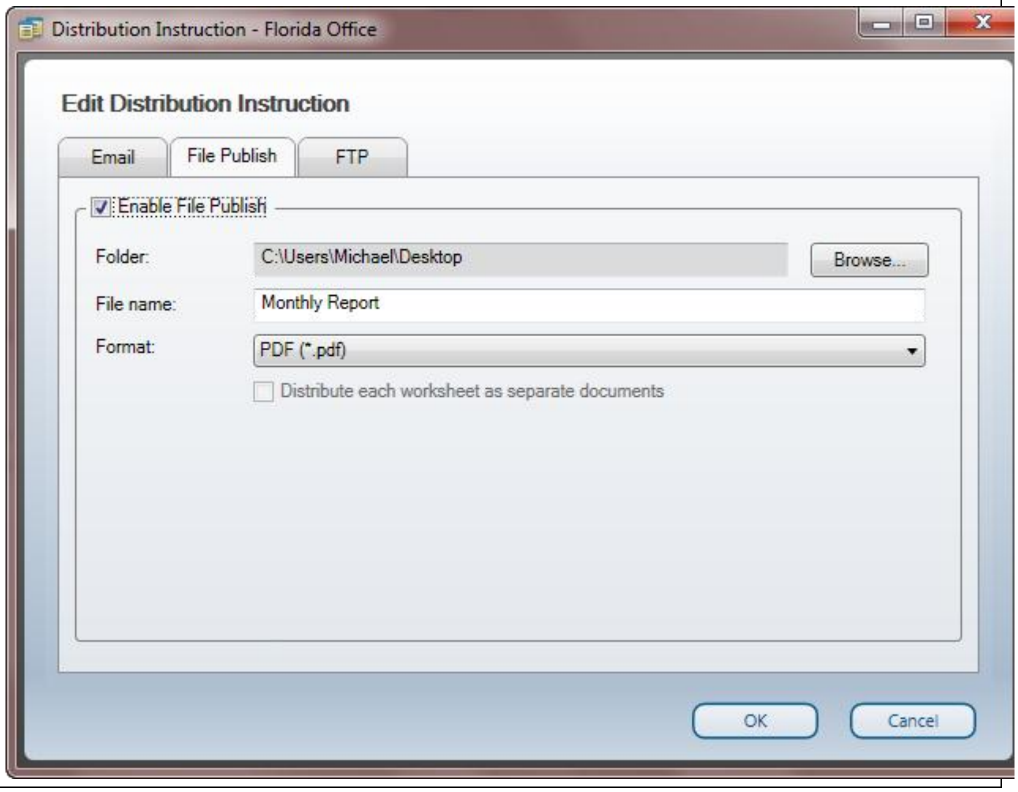
Distribution Instructions

Description	Distribution Instructions save time by sending reports, along with pertinent information, automatically to the right person/people using the chosen electronic method. Use the Manage Distribution Instructions to set up different instructions for each report that requires a unique distribution method, i.e. distributed to different people or via different methods e.g., Email, FTP, or File Publishing.
Location	Any Sage Intelligence Reporting Report > BI Tools Tab > Manage Instructions > Add…
Sample Screenshots	 

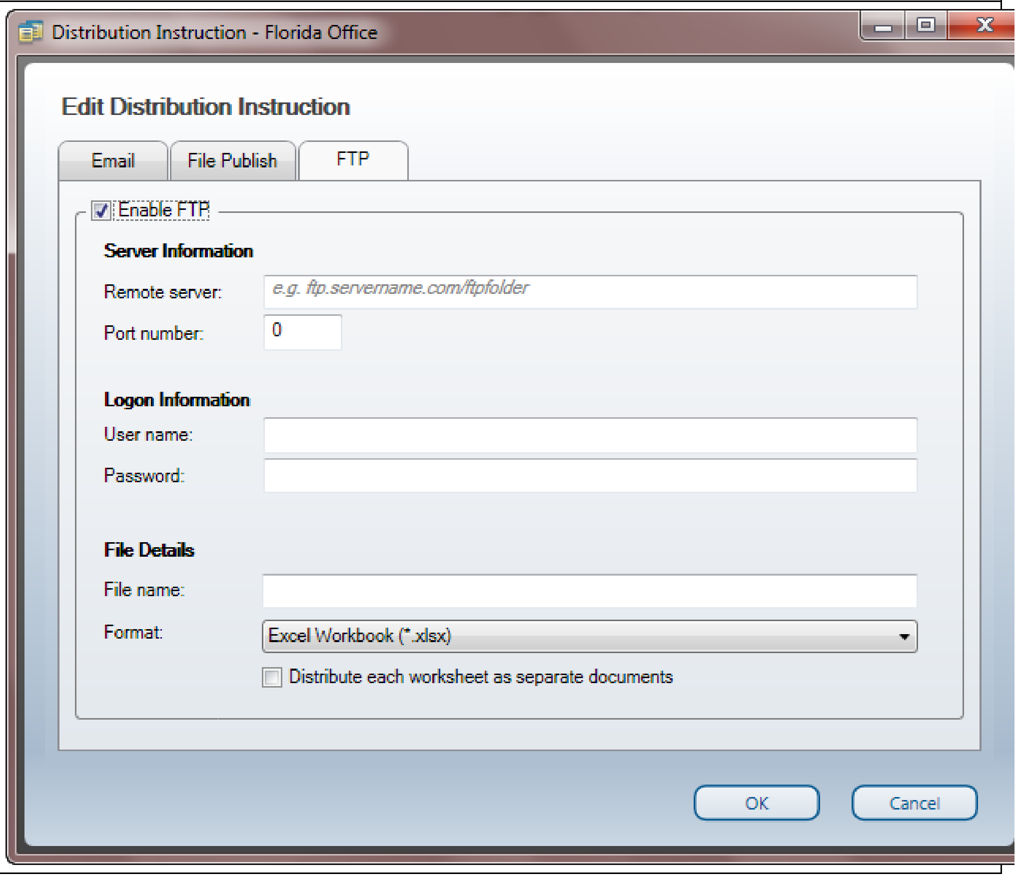
Email

Description	Distributing your reports via rich text emails is now possible with the email functionality found within a Distribution Instruction. Choose a format to attach your reports as from a selection including PDF, MHTML, and XLSX. Look out for the powerful Cell References which allow you to place a reference to your report within your email allowing you to pull pertinent report data directly into your email.
Location	Any Sage Intelligence Reporting Report > BI Tools Tab > Manage Instructions > Distribution Instruction > Email tab
Sample Screenshot	

File Publish

Description	Easily distribute your reports to locations within your business's network using the File Publish feature within a Distribution Instruction. Choose the format you would like to publish your reports as including PDF, MHTML and XLSX.
Location	Any Sage Intelligence Reporting Report > BI Tools Tab > Manage Instructions > Distribution Instruction > File Publish tab
Sample Screenshot	

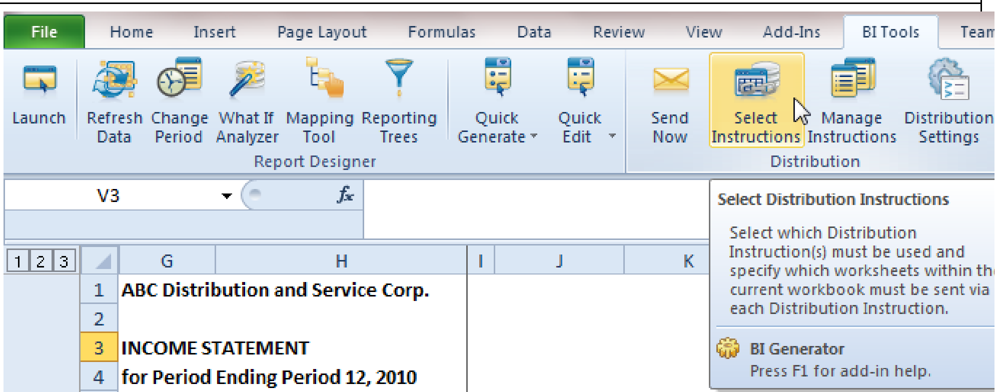
File Transfer Protocol (FTP)

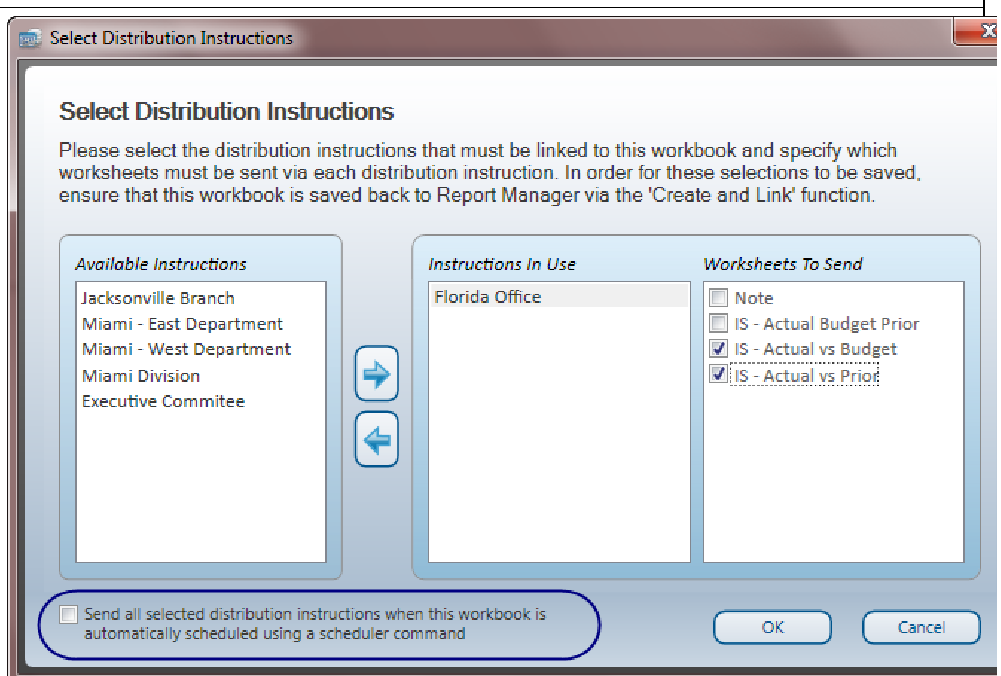
<table>
<tr><td>Description</td><td>Distributing your reports to a FTP location is not a problem with the FTP distribution feature found inside a Distribution Instruction. Choose the format you would like to distribute your reports as including PDF, MHTML and XLSX.</td></tr>
<tr><td>Location</td><td>Any Sage Intelligence Reporting Report > BI Tools Tab > Manage Instructions > Distribution Instruction > FTP tab</td></tr>
<tr><td>Sample Screenshot</td><td>
</td></tr>
</table>

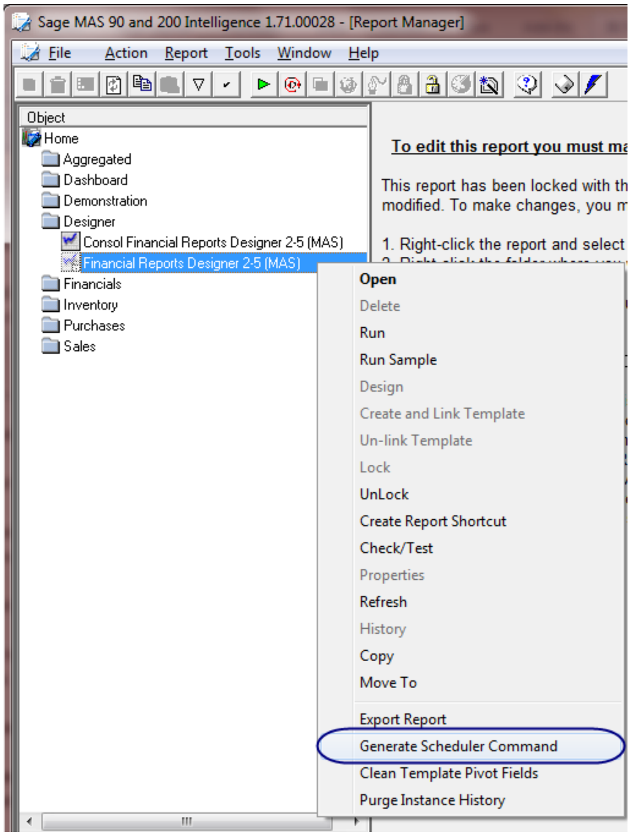
Automated Report Distribution

Description	Sage Intelligence Reporting gives you the ability to set up convenient fully unattended report distribution. Once the required Distribution Instructions are setup and linked to worksheets within a report, users can flag the linked distribution instructions to be automatically sent whenever the current report is run by a Scheduler Command within the Report Manager.
Location	Any Sage Intelligence Reporting Report > BI Tools Tab > Select Instructions

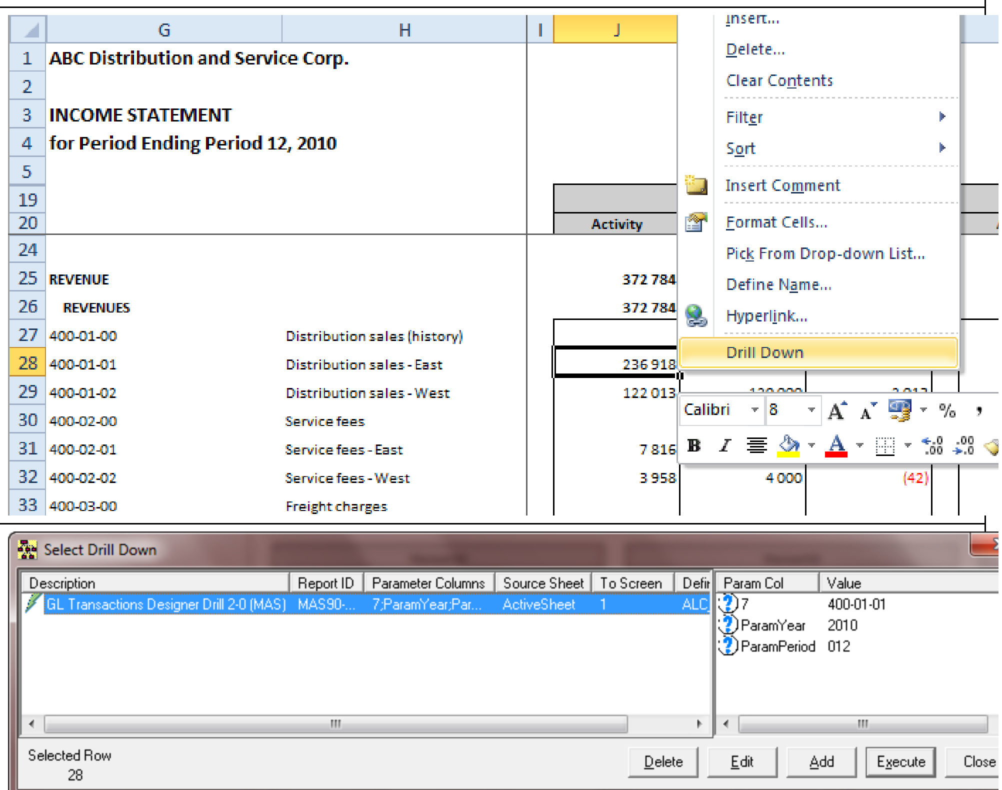
Sample Screenshots





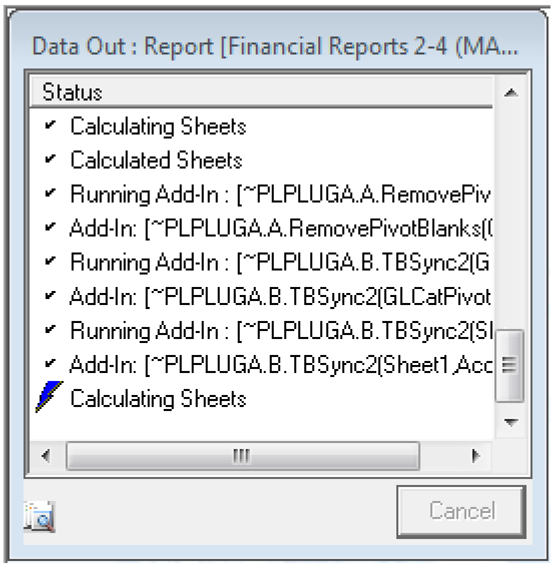

Sage MAS 90 and 200 Intelligence 1.71.00028 - [Report Manager]
File
Action
Report
Tools
Window
Help
Object
Home
Aggregated
Dashboard
Demonstration
Designer
Consol Financial Reports Designer 2-5 (MAS)
Financial Reports Designer 2-5 (MAS)
Financials
Inventory
Purchases
Sales
Open
Delete
Run
Run Sample
Design
Create and Link Template
Un-link Template
Lock
UnLock
Create Report Shortcut
Check/Test
Properties
Refresh
History
Copy
Move To
Export Report
Generate Scheduler Command
Clean Template Pivot Fields
Purge Instance History

Financial Reports: Easier ‘Right Click’ Drill Down

Description	The current method for drilling down into transactional detail on Financial Reports is to select an account value, navigate to the ‘Add-ins’ section within Microsoft Excel, select ‘Report Tools’, and then ‘Drill Down’. In Sage Intelligence Reporting this has been simplified and all that is required now is to right click on the value you would like to drill down on and then select ‘Drill Down’. As before this will display the ‘Select Drill Down’ dialog screen which allows you to execute one of the available Drill Down reports. This Drill Down context menu option will only appear if an Alchemex Report has been loaded into Microsoft Excel.
Location	Financial Reports > Right Click Context Menu Financial Reports Designer > Right Click Context Menu
Sample Screenshots	

Financial Reports: Performance Improvement

(Up to 6x Faster)

Description	Any Financial Reports created within Sage Intelligence Reporting that use an add-in called ‘TBSync’ to manage the process of inserting financial data into Microsoft Excel will now see performance increases. This ‘TBSync’ add-in has been significantly improved within Sage Intelligence Reporting to ensure that financial data is inserted into Microsoft Excel faster than ever.
Location	Run ‘Financial Reports’ report.
Sample Screenshot	

Core/Operating System

New features have been added to the Sage Intelligence Reporting core software.

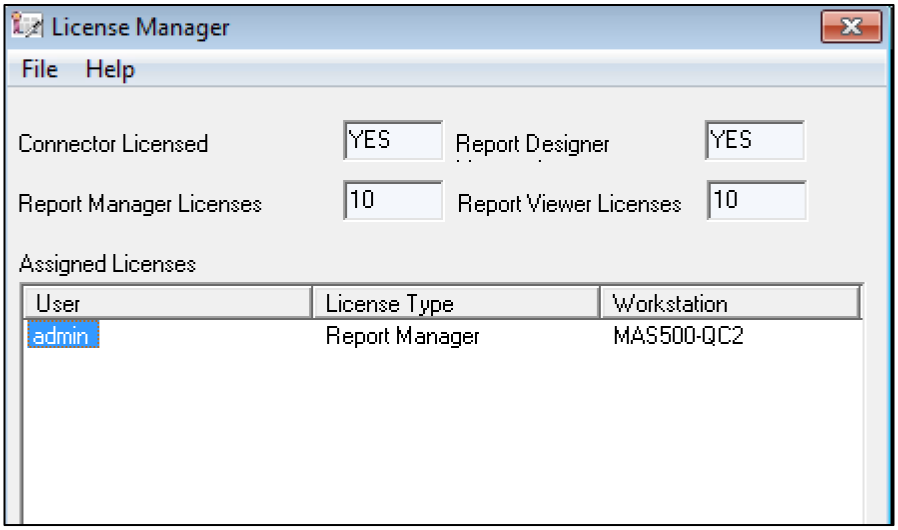
Support for Citrix and Terminal Services Load Balanced Environments

Official support for Citrix and Terminal Services load balanced hosted environments has now been added in the form of additional configuration settings which can configure Sage Intelligence Reporting to run in a behavior required specifically when using Sage 300 ERP Intelligence within a secured load balanced hosted environment.

NOTE: This support only applies to integrated versions of Sage Intelligence Reporting which have been configured to have their licensing handled using the Integrated License Manager depicted below.

Location:

- Config.ini settings file.



New Switches Now Supported within Config.ini File

The following configuration switches are now supported within Sage Intelligence Reporting Config.ini settings file:

- DisableAddConnections
- DisableViewConnectionProps
- MaxCubeDimensions
- HideReportRepositoryPath
- HideTemplateStorageLocation

Support for Simplified Chinese Windows 7 OS

Sage Intelligence Reporting now functions correctly (in English) on Windows 7 with a Simplified Chinese Language Pack installed and Simplified Chinese MS Excel.

Resolved Issues

License Manager Issues

Wording

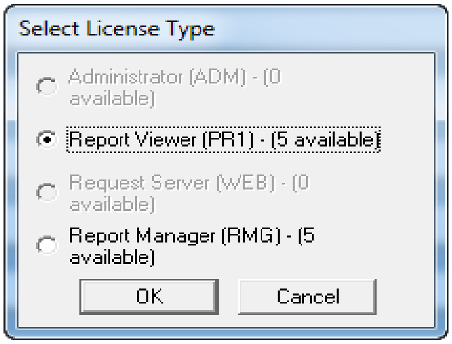
The License Manager can be localized to operate with the wording ‘Registration’ instead of ‘Serialization’. In some instances the word ‘Serialization’ was discovered to still exist within systems configured to ‘Registration’ localization.

Error When Adding a New Workstation

Previously while adding a new workstation, if the OK button was selected before specifying an option within the “Select License Type” window, a Runtime Error '94'Invalid Use of Null displayed. This has been resolved by making a selection mandatory before selecting OK on this form.

Location:

- Launch Non-Integrated License Manager > Right Click on first object within object list > Select Add Workstation License.



Software Availability

This software can be downloaded from the following locations:

- https://partners.sagenorthamerica.com
- https://customers.sagenorthamerica.com