

# sage X3 Intelligence Reporting

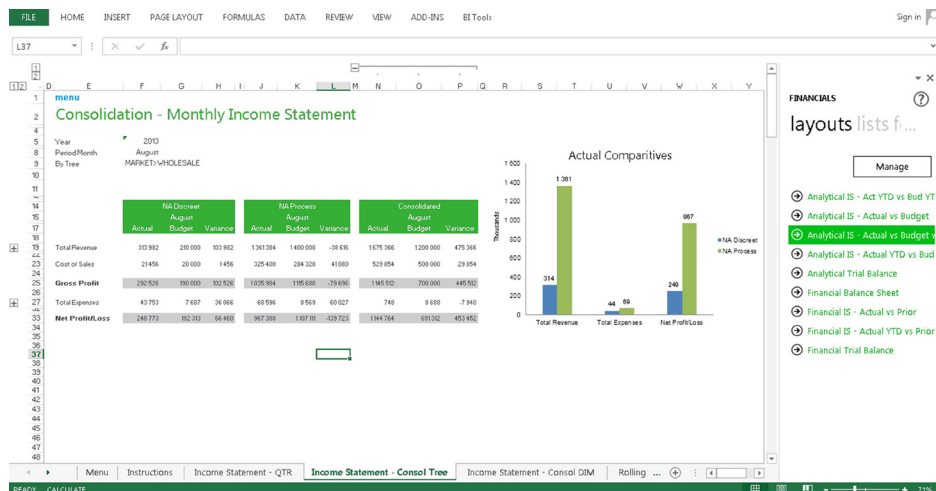
## What's new: Sage X3 Intelligence Reporting

Effective decision making requires having an accurate and detailed picture of what's going on in your business. The integrated Sage X3 Intelligence Reporting module empowers you to take action by providing you with the ability to design, distribute, and consume reports through a common Microsoft® Excel® interface, with the sweet spot being on financial reporting. Here's what you can expect from the latest release:

### Quick access to your report layouts

Reports can now be generated directly from the Layouts tab on the Task Pane by selecting the layout you require. This generates a new worksheet, which can be customized to comply with your company setup and unique requirements.

- The following layouts are available: Analytical Income Statements; Actual YTD vs. Budget YTD vs. Prior YTD, Actual vs. Budget vs. Prior, Actual YTD vs. Prior YTD, Actual vs. Prior, Analytical Trial Balance, Financial Trial Balance, Financial Balance Sheet, and Financial Income Statements; Actual YTD vs. Prior YTD, Actual vs. Prior.



### Easily define your sites and dimensions

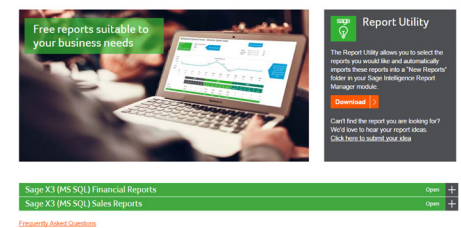
Wildcards and ranges have been introduced so that you can quickly and easily define the lists of sites you want to report off of, as well as the dimensions in your formulas and reporting trees.

### Enjoy a more consistent experience in Excel

The Report Designer has been extended to support more account segment separators, allowing for a more consistent experience when reporting in Excel.



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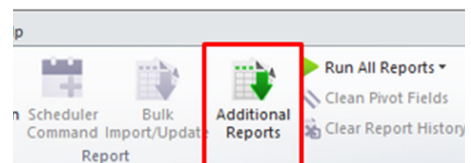


### Downloading a range of free reports has never been this easy

You can now get easy, ongoing access to a constantly updated library of free, automated, and Microsoft® Excel®-based financial and operational reports, thanks to the latest Report Utility.

While additional reports have been available for Sage Intelligence Reporting customers on the Sage Intelligence Community for some time now, the Report Utility automatically detects that you are running Sage X3 and show you all the free reports available for Sage X3 Intelligence Reporting. You can then select your required reports to be automatically imported into the Report Manager for immediate use.

### Find out more about the reports available for you.



### Get a direct link to the Report Utility

A new icon labelled, "Additional Reports" has been added to the Tools tab in the Report Manager module. Clicking this icon takes you directly to the Report Utility web page, where you are able to download and install this exciting new tool.

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## Distribute your reports with embedded formulas

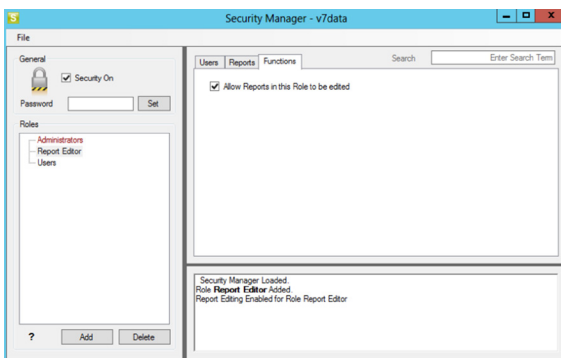
Distribution has been stepped up a notch, and you can now not only send reports with calculated values, but with embedded formulas too, allowing you to see the data behind the calculations.

## A context-sensitive help file

To save you time and effort when seeking help, the help file has been made context sensitive. This means that it will open directly on the section that pertains to where you are in the software.

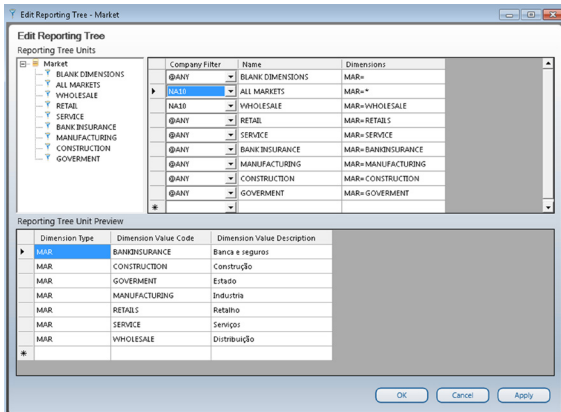
## Enhanced security

If you have security enabled in the Security Manager, you will notice that you are able to assign certain rights to the specific roles pertaining to the users. These rights determine which reports the users have permission to run, view, and/or edit.



## Preview your dimensions

The Reporting Tree unit preview screen has been enhanced and now allows you to view the dimensions that will be returned when you set up a Reporting Tree branch.



## Optimized scalability

Out-of-the box financial report layouts cater to multiple years, multiple sites, multiple budgets, all nine dimensions available in Sage X3 that you customize, multiple charts of accounts, as well as multiple ledgers.

## Seamless multicurrency reporting

Integrated multicurrency support with Intelligence Reporting provides seamless access to the exchange rates maintained within Sage X3.

For more info, visit: [Sage.com](http://Sage.com)  
or contact us at 866-996-7243